



## PLANNED GIFT INTENTION FORM

THANK YOU FOR YOUR FUTURE GIFT COMMITMENT TO  
SEATTLE ARTS & LECTURES!

### DONOR CONTACT INFORMATION

Your Name \_\_\_\_\_ Birthdate \_\_\_\_\_

Name of Joint Donor \_\_\_\_\_ Birthdate \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Tel \_\_\_\_\_ Email \_\_\_\_\_

### GIFT INFORMATION

I/We have named Seattle Arts & Lectures as a beneficiary of my/our:

- Will    Living Trust    Charitable Remainder Trust  
 Life Insurance Policy    Retirement Assets    Other (Please Specify): \_\_\_\_\_

### GIFT RESTRICTIONS

My/Our planned gift is unrestricted, allowing Seattle Arts & Lectures the flexibility to invest the contribution in public events and programming that align with and fully support the theater's mission.

- Our planned gift is restricted to:  
 Public Programs    Youth Education/Engagement    Other\* \_\_\_\_\_

\*In order to ensure SAL is able to honor your request, please contact us before restricting your gift towards a specific purpose other than Public Programs and Youth Education/Engagement.

We are interested in setting up a Named Endowed Fund\*

\*Please contact SAL if you are interested in setting up a Named Endowed Fund.

(OVER)

## OPTIONAL GIFT INFORMATION

The approximate value of my/our legacy gift is currently *(this is optional, but helps Seattle Arts & Lectures with future planning)*:

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- Attached is a copy of the relevant portions of the legal documents relating to my/our future gift to SAL or a letter from my/our legal or financial advisor that describes the nature and purpose of the gift *(this is optional, but helps SAL with future planning)*.

## RECOGNITION

When you include SAL in your planned giving, you become a valued member of our Literary Legacy Circle. Throughout our seasons, we gratefully acknowledge the individuals who are benefitting Seattle Rep with a planned gift.

- I/We would like to be listed in Seattle Arts & Lectures publications, and on SAL's website as:
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- I/We prefer to remain anonymous.

## EVENTS

We would love to thank you in person! Throughout the season, Literary Legacy Club members enjoy special benefits and opportunities to engage more fully with SAL.

- I would like to be invited to special events
- I am not interested in attending Literary Legacy Club events

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Please complete and return this form to:

**Seattle Arts & Lectures**

If you have any questions or would like more information, please contact

Director of Development **Betsey Brock**  
at **206.621.2230** or **bbrock@lectures.org**.

**THANK YOU FOR SUPPORTING SAL WITH A LEGACY GIFT!**  
Seattle Arts & Lectures is a 501(c)(3) tax-exempt organization, tax ID number  
**91-1384964**. Contributions are tax-deductible as allowable by law.