



PLANNED GIFT INTENTION FORM

THANK YOU FOR YOUR COMMITMENT TO SEATTLE ARTS & LECTURES!

DONOR CONTACT INFORMATION

Your Name _____ Birthdate _____

Name of Joint Donor _____ Birthdate _____

Address _____ City _____ State _____ Zip _____

Tel _____ Email _____

GIFT INFORMATION

I/We have named Seattle Arts & Lectures as a beneficiary of my/our:

- Will
- Living Trust
- Charitable Remainder Trust
- Life Insurance Policy
- Retirement Assets
- Other (Please Specify): _____

GIFT RESTRICTIONS

- My/Our planned gift is unrestricted, allowing Seattle Arts & Lectures the flexibility to invest the contribution in public events and programming that align with and fully support the theater's mission.
- Our planned gift is restricted to:
 - Public Programs
 - Youth Education/Engagement
 - Other* _____

*To ensure SAL is able to honor your request, please contact us before restricting your gift towards a specific purpose other than **Public Programs** and Youth Education/Engagement.

We are interested in setting up a Named Endowed Fund* *Please contact SAL if you are interested in setting up a Named Endowed Fund.

OPTIONAL GIFT INFORMATION

The approximate value of my/our legacy gift is currently *(this is optional, but helps Seattle Arts & Lectures with future planning)*:

- Attached is a copy of the relevant portions of the legal documents relating to my/our future gift to SAL or a letter from my/our legal or financial advisor that describes the nature and purpose of the gift *(this is optional, but helps SAL with future planning)*.

RECOGNITION

When you include SAL in your planned giving, you become a valued member of our Literary Legacy Circle. Throughout our seasons, we gratefully acknowledge the individuals who are benefitting SAL with a planned gift.

- I/We would like to be listed in Seattle Arts & Lectures publications, and on SAL's website as:
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- I/We prefer to remain anonymous.

EVENTS

We would love to thank you in person! Throughout the season, Literary Legacy Club members enjoy special benefits and opportunities to engage more fully with SAL.

- I would like to be invited to special events
 I am not interested in attending Literary Legacy Club events

Signature _____ Date _____

Signature _____ Date _____

Please complete and return this form to:
Seattle Arts & Lectures

If you have any questions or would like more information, please contact Director of Development **Betsey Brock** at 206.621.2230 or bbrock@lectures.org.

THANK YOU FOR SUPPORTING SAL WITH A LEGACY GIFT!
Seattle Arts & Lectures is a 501(c)(3) tax-exempt organization, tax ID number 91-1384964. Contributions are tax-deductible as allowable by law.